

Code	TIX
Company name	Tan Binh Import – Export Joint Stock Corporation
Date	02/23/2018
Subject	Report on the use of capital

Content:

Tan Binh Import – Export Joint Stock Corporation reports on the use of capital from the public offering as follows:

I. Information on public offering:

1. Stock name: Stock of Tan Binh Import – Export Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 2,400,000 shares

Of which:

- To offer shares to the existing shareholders: 1,200,000 shares
- To issue shares to employees: 1,200,000 shares

5. Total mobilized capital: VND48,000,000,000.
6. Beginning day of offering: July 04, 2017
7. Ending day of offering: August 16, 2017

II. Plan for the use of capital:

1. Project progress announced according to the Company's prospectus: in 2017, 2018.
2. Current project progress: not executed.
3. Changes, adjustment (if any) and reason: because the investor Long Hau Industrial Zone has delayed in the progress of handover of land.